JAMIE GOLOMBEK

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BACKGROUND AND EXPERIENCE

Jamie Golombek is Managing Director, Tax and Estate Planning at CIBC Private Wealth Management, where he works closely with advisors and clients from CIBC Private Wealth Management, Wood Gundy, Imperial Service and other CIBC partners to deliver integrated financial planning and strong advisory solutions. He joined the firm in 2008 after 12 years with an international investment company. Jamie previously worked for Deloitte and Touche as a tax specialist in the Toronto office, specializing in both personal and corporate tax planning.

Jamie is quoted frequently in the national media as an expert on taxation. He writes a weekly column, "Tax Expert", in the *National Post*, and has appeared as a guest on *CBC Newsworld* and *The National*. He regularly appears as a personal financial expert on CTV's *The Marilyn Denis Show*.

Jamie received his B.Comm. from McGill University, earned his Chartered Accountant designation in Ontario and qualified as a U.S. Certified Public Accountant in Illinois. He has also obtained his Certified Financial Planning (CFP) and Chartered Life Underwriting (CLU) designations.

In September 2006, Jamie was awarded the Institute of Chartered Accountants of Ontario's Award of Distinction, which honours young CAs who have brought distinction to themselves and to their profession through leadership and achievement in their professional, community and/or personal lives.

Jamie is the past chair of the Investment Funds Institute of Canada's Tax Working Group, and a member of the Ontario Institute of Chartered Accountants, the Illinois CPA Society, the Estate Planning Council of Toronto, the Canadian Tax Foundation and the Society of Trust and Estate Practitioners.

Jamie also teaches an MBA course in personal finance at the Schulich School of Business at York University in Toronto.

ABOUT CIBC PRIVATE WEALTH MANAGEMENT

CIBC Private Wealth Management offers comprehensive planning and a full range of wealth management solutions, including investment planning and asset management, cash management, credit planning, business planning and wealth protection. We carefully craft customized financial and investment solutions for your unique needs. In addition, we work with your professional advisors using our specialized knowledge and resources to consult on a range of strategies that may assist you with asset growth, wealth transfer, and tax minimization to grow and preserve your wealth for the future.